

Join P1-4k Today!



Priority One Credit Union Custodial Signature Card—Uniform Transfer to Minor Account (UTMA)

In this Signature Card, "I and MY" mean each and all of these (whether one or more persons) who sign below. "YOU and YOUR" mean Priority One Credit Union.

Name of Custodian _____
Last First Middle Initial

Address _____

Home Telephone Number (____) _____ Business Telephone Number (____) _____

Employed by _____ Department _____ Occupation _____

Business Address _____

Identification _____ Mother's Maiden Name _____

Accounts: Regular Share/Savings Christmas Club Homebanking

Term Certificate: 3 month 6 month 9 month 12 month 18 month 24 month 36 month 60 month

Minor's Name _____

Minor's Birthdate _____ Minor's Social Security Number _____

Transferor's Name (if different from Custodian) _____

I, _____ (Name of Transferor-Custodian), hereby deliver

funds to Priority One Credit Union for credit to the above account owner as custodian for _____

_____ (Name of Minor) until age 18 (Age for Delivery

of Property to Minor) under the California Uniform Transfers to Minors Act. This transfer of money to the minor named, which transfer shall include all dividends and any future additions thereto, is irrevocable and is made pursuant to the California Uniform Transfers to Minors Act.

Designation of Successor Custodian: _____ whose

address is _____, is designated as successor custodian if I should be unable to act as custodian, resign, die, or become legally incapacitated.

If the above named Minor is not currently a member, he / she hereby makes application for membership in Priority One's field of membership. I agree that you may retain this Signature Card and any other information you may receive.

CONTINUED ON REVERSE SIDE—SIGNATURE AND TIN REQUIRED

BECOMING A MEMBER OF OUR P1-4k CLUB IS EASY

Print out and complete the attached P1-4k Membership Application and make an initial deposit of \$1.00 or more. Please make your check payable to Priority One Credit Union.

Bring your application and deposit to the credit union or mail it to:

Priority One Credit Union
Attn: Marketing
P.O. Box 512195
Los Angeles CA 90051-9881

← Check here for additional services.

← It's important to provide the minor's social security number.

← Designate a Successor Custodian here.

Please bring/send a copy of your child's photo identification or birth certificate.

Upon approval, you will automatically receive access to Priority One Connect, our automated account services by phone system.

Please send me additional applications for:

1-4k (Priority One For Kids) Club

_____ Number of Children

Membership

Direct Deposit

Checking Accounts

VISA Card

Overdraft Protection

VISA CheckCard

Savings/Investments

Home Loans

Platinum Club (over 55)

Auto Loans

Homebanking and
Electronic Bill Pay

Name

Address

City State Zip

(_____)

Daytime Telephone

CONTINUED FROM REVERSE SIDE

I agree to conform to your bylaws as well as all applicable terms and conditions set forth in the Account Agreement and Truth-in-Savings Disclosure, the Term Certificate Disclosure and Agreement (if applicable) and the Electronic Funds Transfer Agreement and Disclosure Statement (receipt of which is hereby acknowledged and which is incorporated by this reference). I understand and agree that this Signature Card shall govern the accounts set forth above. I authorize you to open other accounts for me in person or per my telephone request.

X

Signature of Transferor-Custodian (do not print)

Date

Request for Taxpayer Identification Number (TIN)

1. You must provide us with both your correct name and Taxpayer Identification Number (TIN) as they appear on file with the Social Security Administration.
2. You must cross out item (2) below if you have been notified by the IRS that you are subject to backup withholding. However, if after being notified by the IRS that you were subject to backup withholding you received another notification from the IRS that you are no longer subject to backup withholding, do not cross out item (2).
3. You agree that the TIN you provide below will be deemed by the credit union as your TIN for any and all accounts maintained by us in your name.

Enter your Taxpayer Identification Number. For most individual taxpayers this is your **Social Security Number**.

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Certification: Under penalties of perjury, I certify (1) that the number shown on this form is my correct Taxpayer Identification Number and (2) that I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding.

X

Signature (do not print)

Date

For Credit Union Use Only

Prepared By

Date

The application for membership on the reverse hereof approved by the following Priority One officer:

X

Signature/Title

Date